Albert Bertram M.B.A., Ed.S.



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Don't worry when you are not recognized, but strive to be worthy of recognition. - Abraham Lincoln

Bay Mills Indian Community, Chief Financial Officer (CFO): May 2018 - Present

Works with all department managers and Accounting to ensure timely, and accurate, financial information Provides leadership, management, and assistance to Accounting, HR, IT, and AOT (purchasing)

Works with the Controller and Accounting on the audit process and applicable MD&A

Assists the Risk Manager on Insurance and Broker related inquiries, including RFPs for services & claims

Transfers cash & coordinates the banking at a macro level to ensure budgets align with available funds

Reviews, recommends, and implements internal controls and Accounting procedures

Coordinates budgets and draws for large construction projects and verifies budgets align with funding

Reviews both operating and construction budgets for alignment and feasibility

Budget oversight for both the government and enterprise departments, in collaboration with managers

Monitors budget to actual performance monthly and inquires, or informs, decision makers, as needed

Assists Grants Management with any grant related issues

Assists with information needed for grantors for reporting or grant applications

Reviews performance of trust and investment accounts for performance. Conducts RFPs, as needed

Works with investment managers on investment policies to ensure they align with goals and values

Establishes and maintains working relationships with applicable banks and investment managers

Split the BMIC's single tax ID (EIN) into 3, with separate Accounting databases

Assisted Accounting with transitioning from Accufund to Sage for BMIC's Accounting software

Licensed with the Michigan Gaming Control Board to process online sportsbook and iGaming taxes

Promotes & mentors individual employee education and personal development

401k Plan Administrator that reviews and coordinates plan amendments and documentation with payroll

Presents financial information to both the Executive Council and the General Tribal Council

Reviews project registers and reconciles that information to internal financial statements

Participates in Strategic Planning and Long-term planning

Reviews check run reports, cash reports, and enterprise performance reports to catch issues early

Assists with Feasibility Studies, Business Plans, and any other potential idea/opportunity analysis

Completes and submits the Indirect Cost proposal

Assists with any financial related issues to help problem solve the situation

Tribal Manager at Bay Mills Indian Community: 2016 to 2018

Oversight of the financial and managerial aspects of the Tribal Government departments including: Health Center, BM Police department, Public Works, Maintenance, Social Services, Conservation, Cultural, Fire Management, Boys & Girls Club, and all the grant programs

Formulated & monitored budgets, conducted evaluations, and provided problem solving leadership

Assisted with CFO duties during this period of time, due to a position vacancy

Coordinated the efforts of Grants Management

Involved in project management and internal service fund departments

Established digital and paper files and procedures

Policy and procedure development to clearly state expectations and processes

BMCC Charter Schools Office (BMCC CSO), Field Representative: 2016 to Present

Bay Mills Community College Charter Schools Office (BMCC CSO) contractual work

Attends monthly board meetings at two schools authorized by BMCC CSO

Conducts multiple walk-throughs and document reviews annually for contract compliance

Reviews information for compliance with state law

Coordinates communication between the CSO and schools

Assists with the reauthorization process, as needed

Bay Mills Indian Community (BMIC), Executive Council - Treasurer: 2015 to 2017

Elected as the Treasurer for the BMIC Executive Council

Helped establish transparent meeting minutes, financial information, and communication

Reviewed and communicated financial information to the rest of the Council

Involved in a complete review and update of the HR Personnel Policies and Procedures

Helped guide the community towards debt payoff and a better financial position

BMCC Charter Schools Office (CSO), Finance Specialist: 2011 - 2016

Reviewed budgets, quarterly statements, insurance certificates, leases, audits and any other relevant financial information to ascertain the financial stability of all 42 charter schools authorized by BMCC.

Tracked enrollment numbers, loans, and edited videos of presentations for the Charter School Office

Tracked State aid and conducted monthly bank transfers to all 42 schools authorized by BMCC CSO

Prepared and delivered training presentations to charter school board members and school leaders

Assisted with the implementation of the CSO's SharePoint file manager system

Conducted cost analysis on financial decisions for the office

Assisted with the implementation of the CSO's Compliance workflow system, Epicenter

Prepared and delivered financial information to the Board of Regents

Worked under a CPA and assisted with other financial duties, as needed

Assistant Superintendent at Wild Bluff Golf Course: 2009 - 2011

Sprayer and spreader calibration, application, and cleaning. Certified: Spray-tech license

Managed weekend crew & coordinated the crew in absence of the Superintendent

Developed a training program for equipment and duties to ensure safety and efficiency

Coordinated projects and spray/fertilizer applications around golfers

Identified and repaired faulty sprinkler heads

Worked at WB before going to MSU for the Turfgrass program too

Assistant Superintendent at Grand Traverse Resort & Spa: 2007 - 2009

Many spray applications, sprayer calibrations, mechanical troubleshooting, and problem solving

Management experience: leading jobs, assigning jobs, and training people on new equipment

Managed the crew every other weekend & coordinated the crew in absence of the Superintendent

Worked directly as the Assistant Superintendent over two of the three golf courses on property

Assisted with the 3rd golf course (The Bear), as needed

Involved in the acquisition of a forth course

Trained my replacement to ensure an easy transition

Chainsaw safety instructor

Education and Activities

University of Michigan - Flint

Doctoral Candidate - Doctorate in Education (Ed.D.): ABD

Education Specialist Degree - with administrator certification: MSBO Member

Master's Degree in Business Administration - with an Accounting concentration: Beta Gamma Sigma

Lake Superior State University

Bachelor's Degree in Business Administration - Management: S.I.F.E. member

Michigan State University

Turf Grass Management 2 Year Program - Spray tech certification: MSU Turf Club

Activities: Husband, dad, Soo Men's League Basketball, and Open Gym Basketball



In recognition of high scholastic achievement,

Albert J. Bertram

has been selected for membership in Beta Gamma Sigma the international honor society for collegiate schools of business

The University of Michigan - Flint Chapter May 2, 2014

William C. Hurten

Chapter Bresident

BITE STATE

Sinda A. Livingstones Secretary-Treasurer

Chapter Secretary

Albert Bertram

SURVEY COMPLETION DATE: 01-10-2018

Your Top 5 Themes

- 1. Strategic
- 2. Achiever
- 3. Relator
- 4. Learner
- 5. Intellection

People who are especially talented in the Strategic theme create alternative ways to proceed. Faced with any given scenario, they can quickly spot the relevant patterns and issues.	VIDEO PDF
People who are especially talented in the Achiever theme have a great deal of stamina and work hard. They take great satisfaction from being busy and productive.	VIDEO PDF
People who are especially talented in the Relator theme enjoy close relationships with others. They find deep satisfaction in working hard with friends to achieve a goal.	VIDEO PDF
People who are especially talented in the Learner theme have a great desire to learn and want to continuously improve. In particular, the process of learning, rather than the outcome, excites them.	VIDEO PDF
People who are especially talented in the Intellection theme are characterized by their intellectual activity. They are introspective and appreciate intellectual discussions.	VIDEO
	People who are especially talented in the Achiever theme have a great deal of stamina and work hard. They take great satisfaction from being busy and productive. People who are especially talented in the Relator theme enjoy close relationships with others. They find deep satisfaction in working hard with friends to achieve a goal. People who are especially talented in the Learner theme have a great desire to learn and want to continuously improve. In particular, the process of learning, rather than the outcome, excites them. People who are especially talented in the Intellection theme are characterized by their intellectual

MBA OATH As a business leader I recognize my role in society and manage resources to create value that no single incoming of individuals inside and ourside my enterprise to

- My purpose is to lead people and manage resources to create value that no single individual can create alone
 My decisions affect the well being first bloom.
- My decisions affect the well-being of individuals inside and outside my enterprise, today and tomorrow.

Therefore, I promise that:

- I will manage my enterprise with loyalty and care, and will not advance my personal interests at the expense of my
 enterprise or society.
- I will understand and uphold, in letter and spirit, the laws and contracts governing my conduct and that of my
 enterprise.
- I will refrain from corruption, unfair competition, or business practices harmful to society.
- I will protect the human rights and dignity of all people affected by my enterprise, and I will oppose discrimination and exploitation.
- I will protect the rights of future generations to advance their standard of living and enjoy a healthy planet.
- I will report the performance and risks of my enterprise accurately and honestly.
- I will invest in developing myself and others, helping the management profession continue to advance and create sustainable and inclusive prosperity.

In exercising my professional duties according to these principles, I recognize that my behavior must set an example of integrity, cliciting trust and esteem from those I serve. I will remain accountable to my peers and to society for my actions and for upholding these standards.

This oath I make freely, and upon my honor.

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ALBERT BERTRAM



SCOTT D. JOHNSON, PH. D, DEAN SCHOOL OF MANAGEMENT

References

Mariah Wanic	Pastor "Scout" Wilson Hester	Duane Bedell	Brian Reattior, Ed.S.	Madan Saluja, Ph.D.
BMCC Director of Charter Schools	Pastor, former teacher, and coach	BMCC President	Brimley Area Schools Superintendent	Lake Superior State University Professor & Mentor
Brimley, MI	Sault Ste. Marie, MI	Brimley, MI	Brimley, MI	Sault Ste. Marie, MI
(906) 248-2446	(906) 748-0524	(906) 322-7765	(906) 248-3219	(906) 203-2184

"Treat people as if they were what they ought to be and you help them become what they are capable of becoming."

"Integrity without knowledge is weak and useless, and knowledge without integrity is dangerous and dreadful."